

PURBECK U3A

Enrolment Form Period Ending 31 August 2018

I wish to enrol with Purbeck U3A for the period ending 31st August 2018.

Initials Surname: Mr / Miss / Mrs / Ms / Dr / Rev / Prof

Preferred Forename : Tel:

Email Address: Mobile:.....

Postal Address. :

..... Postcode

Emergency Contact: ("ICE")

My interest in Purbeck U3A is in the following group(s) *(Please give Leader's name if known).*

.....

1 x Purbeck U3A Membership May 2017 - August 2017	@ £8.00 each
1 x Third Age Matters (2 magazines, Jun, Sept)	@ £1.00
Qty U3A 2018 Pocket Diary by post	@ £2.75 each

I remit my subscription in the total amount of £

Are you a UK Taxpayer ? YES / NO

If 'Yes' please also complete the Gift Aid Declaration below

Gift Aid Declaration Purbeck U3A (Registered Charity No. 1075342).

Details of Donor:

Title Forename Surname

Address

..... Post Code

I, the Donor specified above, request Purbeck U3A to treat as Gift Aid donations:

- All donations I make from the date of this Declaration until I notify you otherwise.
- All donations I have made 4 years prior to the end of the current financial year and all donations I make from the date of this Declaration until I notify you otherwise.

Signed Date

Cheques to be made payable to 'Purbeck U3A' and handed to the Membership Secretary or delivered to her : at 1 Hillview Road, Swanage, BH19 2QU

Alternative payment methods are set out in the Notes page that follows

Your enrolment details and other Purbeck U3A information will ordinarily be advised by email.

See over / following page for further notes.

Enrolment Form Period Ending 31 August 2018 - Notes

Payments

Cheques to be made payable to 'Purbeck U3A' and directed to:
Gill Calvin Thomas, Membership Secretary, 1 Hillview Road, Swanage, BH19 2QU
or to
Patrick Webb, Treasurer, 88 Northmoor Way, Wareham BH20 4EG

Alternatively:

Payment may be made by online banking to Purbeck U3A **A/c No. 72007648 Sort Code 60-22-45**
If paying by online banking please notify Purbeck U3A by means of a confirmatory email of the total amount and date paid and member(s) name(s). Address email to subscribe@purbecku3a.org.uk

Membership Subscription

The annual subscription of £16.00 is per person and entitles the member to attend as many groups that they are able, subject to space being available, and that the required level of commitment to each group is possible. Some groups make a nominal charge to cover refreshments and necessary equipment. Purbeck U3A is a self help organisation and members are expected to help and support the running of groups they attend.

Publications

'Third Age Matters' is the magazine of the national U3A organisation and is issued in January, April, June, September and November and is an optional extra for which a charge of £2.40 is made to cover postage of all five issues published during the academic year.

'The Bulletin' is the Purbeck U3A newsletter and is published at intervals throughout the year. It is routinely circulated by email and copies are available for download from our website. Paper copies are provided on request without charge for those members who do not have ready access to a computer or printer. Requests for paper newsletters should be notified to the Membership Secretary or Treasurer.

U3A Pocket Diaries are £2.75 each including postage. Alternatively you may arrange to collect them from the Treasurer and pay only £2.00 per diary.

Data Privacy

Your membership data is stored on U3A's national online database entitled 'Beacon' and Purbeck U3A's membership data is held securely and separately from other districts' data. Beacon systems may be used to contact you about your membership and emails will always show the name of the sender and reach you via the address of noreply@u3abeacon.org.uk. Please add this address to your address book or white list.

Your email address will be only be used by Purbeck U3A to contact you about your membership and other matters that we believe to be of interest to members. Your email address will be added to our Broadcasts distribution list with Broadcasts sent intermittently but on average number less than 3 per month. Please add broadcasts@purbecku3a.org.uk to your address book or white list. You may unsubscribe from these Broadcasts at any time. Your email address will not be passed on or used outside U3A.

Gift Aid Declarations

You must pay an amount of Income Tax and /or Capital Gains Tax at least equal to the tax that the charity reclaims on your donations in the tax year (currently 25p for each £1 you give).

If, in the future, your circumstances change and you no longer pay tax on your income and / or Capital / Gains Tax equal to the tax that the charity reclaims, you may cancel your Declaration.

You may cancel this Declaration at any time by notifying the charity.

If you pay tax at the higher rate you can claim further tax relief in your Self Assessment Return.

If you are unsure whether your donations qualify for Gift Aid tax relief, ask the charity or ask your local Tax Office for leaflet IR65.

Husbands and wives who are both tax payers must submit separate Gift Aid forms. If you require an additional form this can be obtained from the Treasurer or Membership Secretary.